

Answers to FAQ's

- What is a fiduciary? “A ‘fiduciary’ is someone who is trusted to manage property for someone else, the ‘beneficiary’. A fiduciary is expected to act selflessly and with undivided loyalty to the beneficiary.”ⁱ
- What is your organizational structure? Cherie Ware and Amy Egtvet are the owners and Principals of WE Trust Company. Reporting to the Principals are three Senior Associates and ten Associates.
- Egtvet is pronounced “egg-vet”!
- How does it work? Using a collaborative approach, we form a team for each client that includes, at a minimum, a Principal, Senior Associate and Associate, ensuring we provide the highest level of service and peace of mind to our clients.
- How do we know we can trust you?
 - WE Trust Company was awarded Trust Powers by the Washington State Department of Financial Institutions (DFI) in September 2016, and is now recognized as a trust company in the state of Washington.
 - All employees and owners have passed nationwide criminal background checks.
 - WE Trust is insured and bonded.
 - WE Trust has been, and continues to be, a longtime member of the American Association of Daily Money Managers and the Better Business Bureau.
 - WE Trust enjoys a strong reputation in our business community. We have had 20 years of continuous operations with growth coming predominately from referrals.
 - Discretion: Discretion is of the utmost importance to WE Trust Company. We will never share any of your information without your direct written permission.
 - Security: We have partnered with a local IT firm to ensure that our technology environment is covered by the most up-to-date and comprehensive security controls available.
- What are your fees? We bill by the hour. We do not collect fees as a percentage of assets, nor do we have a minimum fee or account balance. Rates vary by the need for expertise, and they may change over time as your needs change.
- How do I name you in my legal documents? Please use the following language when identifying WE Trust in your legal documents. “WE Trust Company, a Washington chartered trust company, and its successor and assigns.”

ⁱ The Fiduciary's Handbook, © 2009, The Estate Planning Council of Seattle